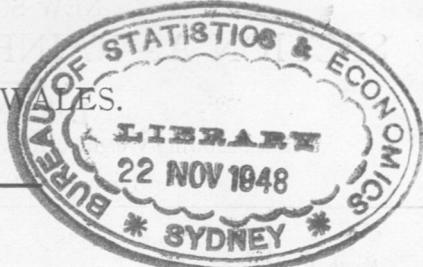


NEW SOUTH WALES.



MONTHLY SUMMARY OF BUSINESS STATISTICS

No. 209, October, 29, 1948.

Issued by S. R. Carver, Government Statistician.

SYDNEY:

ALFRED HENRY PETTIFER, ACTING GOVERNMENT PRINTER,

1948.

[Price, 3d.]

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NEW SOUTH WALES.
SECTION A.—RAINFALL AND PRODUCTION.

1. RAINFALL—INDEX.

Index showing Weighted Average Ratio of Actual to Normal Rainfall.

(Average rainfall for each month = 100.)

Month.	Sheep Districts.					Wheat Districts.				Dairying Districts (Coastal only).			
	N.	C.	S.	W.	T.	N.	C.	S.	T.	N.	C.	S.	T.
1947.													
September	148	168	119	175	147	140	139	126	131	82	48	34	67
October	148	161	106	136	136	170	135	115	127	78	70	65	74
November	144	192	156	176	165	128	196	156	163	143	150	170	146
December	168	285	306	174	247	173	325	319	302	176	262	256	208
1948.													
January	99	107	110	49	99	104	115	95	101	88	150	220	121
February	82	211	252	138	180	74	222	253	222	42	66	99	56
March	144	90	21	72	81	136	82	16	48	141	151	36	130
April	80	102	145	75	107	90	112	140	126	92	40	71	76
May	145	138	120	129	133	117	123	102	109	123	117	186	129
June	202	204	102	214	171	168	171	111	134	363	194	156	293
July	79	23	33	28	43	73	19	35	36	20	29	17	23
August	53	68	50	70	58	50	67	52	56	58	41	14	48
September	131	113	70	72	100	129	91	72	84	167	185	40	155
October	27	40	119	55	64	26	49	110	84	6	20	81	19

N.—Northern; C.—Central; S.—Southern; W.—Western; T.—Total, all districts.

2. WOOL.

The total production of wool in New South Wales was 422,260,000 lb. in 1947-48, compared with 432,621,000 lb. in 1946-47 and an average of 492,436,000 lb. in the five seasons 1941-42 to 1945-46.

The average price of greasy wool sold at auction in New South Wales was 37·9d. per lb. in the year ended June, 1948, compared with 23·6d. per lb. in 1946-47. Comparable average price (subject to revision) was 47d. per lb. in September, 1948, and 43·5 per lb. in October, 1948.

NEW SOUTH WALES WOOL SALES (EXCLUDING ALBURY).

Selling Centre.	Season.	Bales Received into Store during—		Sales at Auction during Three Months ended 30th September.*			Bales in Store Unsold at 30th Sept.†	
		September.	Three months ended 30th Sept.	Bales.		Amount Realised.		
				Greasy.	Scoured.			
Sydney ...	1946-47	No.	No.	No.	No.	£	No.	
	1947-48	206,309	333,964	95,811	16,245	2,885,674	233,391	
	1948-49	141,592	293,318	115,062	30,286	5,888,778	182,039	
Newcastle	1946-47	41,442	69,278	12,012	35	280,495	58,841	
	1947-48	27,988	50,654	22,491	20	889,265	31,683	
	1948-49	33,968	64,335	23,728	...	1,135,463	39,474	
Goulburn	1946-47	3,641	4,215	...	...	...	4,225
	1947-48	5,072	6,331	1,407	...	45,917	5,235	
	1948-49	4,784	6,507	2,205	...	91,621	4,470	
Total ...	1946-47	251,392	407,457	107,823	16,280	3,166,169	296,457	
	1947-48	174,652	350,303	138,960	30,306	6,823,960	218,957	
	1948-49	213,580	440,111	166,942	19,045	10,474,009	264,745	

*Includes small quantities of wool bought-in by the Joint Organisation; sales from stocks held by J.O. are excluded.

†Excluding stocks held by J.O.

NEW SOUTH WALES.

3. WHEAT.

Production in New South Wales. Compiled from returns of wheatgrowers.

Season.	Area under Wheat.		Yield of Grain.	
	Total.	Harvested For Grain.	Total.	Average per Acre.
Average—1934-35 to 1943-44 ...	4,296,000	3,937,000	51,635,000	13.1
1944-45 ...	3,174,000	2,845,000	17,134,000	6.0
1945-46 ...	4,213,000	3,774,000	62,520,000	16.6
1946-47 ...	4,773,000	4,475,000	15,682,000	3.5
1947-48 ...	5,355,000	5,043,000	95,227,000	18.9
1948-49* ...	4,571,000	4,278,000	73,000,000	17.1

*Preliminary forecast issued by the Department of Agriculture, November 2, 1948.

4. BUTTER OUTPUT—N.S.W. FACTORIES.

Month.	Average, 1937-38 to 1939-40.	1943-44.	1944-45.	1945-46.	1946-47.	1947-48.	1948-49.
Thousand lb.							
July	5,061	3,313	2,462	3,286	2,641	3,004	2,701
August	5,361	3,279	3,065	4,008	2,758	2,833	3,435
September	7,093	4,933	5,397	5,007	3,254	4,025	4,623
October	10,107	8,626	8,483	7,557	4,446	6,464	...
November	13,128	11,553	8,160	7,387	5,070	6,858	...
December	13,471	13,079	7,532	8,820	6,372	10,628	...
January	12,310	12,821	8,004	8,146	6,386	11,369	...
February	11,816	10,184	6,760	8,146	7,384	8,689	...
March	11,370	8,440	8,261	8,498	8,051	8,214	...
April	10,044	5,165	5,811	6,185	5,741	6,146	...
May	8,145	3,870	4,477	4,468	4,458	4,753	...
June	6,024	2,594	3,287	2,772	3,824	3,083	...
Year	113,930	87,857	71,722	74,280	60,385	76,066	...
Three Months ended September	17,515	11,525	10,924	12,301	8,653	9,862	10,759

5. COAL PRODUCTION IN N.S.W.—Thousand Tons.

Source—Joint Coal Board.

Periods of Four Weeks. ‡	Last day of Period. (1948 dates.)	1942.	1943.	1944.	1945.	1946.	1947.	1948.
First Period ended on ...	... 24th Jan.	23rd Jan.	22nd Jan.	20th Jan.	19th Jan.	1st Feb.	31st Jan.	
First* ...	31st Jan.	731	744	625	640	519	859†	539
Second ...	28th Feb.	933	933	774	867	860	706	918
Third ...	27th Mar.	981	813	781	893	913	833	869
Fourth ...	24th April	886	843	782	755	859	804	964
Fifth ...	22nd May	1,003	843	930	791	674	773	878
Sixth ...	19th June	965	907	866	914	906	990	883
Seventh ...	17th July	918	899	884	846	798	992	941
Eighth ...	14th Aug.	953	905	884	914	846	995	984
Ninth ...	11th Sept.	1,028	938	880	778	911	904	1,061
Tenth ...	9th Oct.	984	868	970	842	975	979	1,024
Eleventh ...	6th Nov.	973	937	870	759	1,017	1,092	.....
Twelfth ...	4th Dec.	965	939	891	869	976	1,130	.....
Thirteenth ...	31st Dec.	886	904	906	308	932	446*	.....
Year ...	... 12,206	11,423	11,043	10,176	11,186	11,683	.....
Output—"Open Cuts" incl. above...	56	60	180	523	756	959	.....
Period of 40 weeks ended—								
Northern District ...	3rd Oct.	2nd Oct.	30th Sept.	29th Sept.	28th Sept.	11th Oct.	9th Oct.	
Western District ...	6,358	5,921	5,604	5,412	5,634	6,051	5,935	
Southern District ‡ ...	1,263	1,123	1,253	1,297	1,287	1,481	1,566	
Total (40 weeks) ‡ ...	9,382	8,693	8,376	8,240	8,261	9,015	9,061	
Output—"Open Cuts" incl. above ...	40	109	397	525	747	984	.....

*Miners' mid-summer holidays were:—In 1st period—1942, Public holidays only; 1943 to 1945, one week; 1946, two weeks; 1948, one week; and in 18th period—1947, two weeks. †Four-weekly periods changed.

‡ The four-weekly periods Southern District ended a week later than in other districts in years 1942 to 1947.

NEW SOUTH WALES.

SECTION B.—BUILDING INDUSTRY.

6. PRIVATE AND GOVERNMENT BUILDING IN N.S.W.—ESTIMATED COST.
(New Buildings, Alterations and Additions.)

Private building figures relate in years marked (a) to permits issued by local councils of Sydney and Suburbs, 129 country towns and 7 extra-metropolitan Shires; and in periods marked (b) to permits issued by all local councils.

Government building figures relate to contracts let and works authorised or commenced by Commonwealth, State or local authorities.

Period.	Metropolis.			Remainder of State (a) and (b).			Total, New South Wales.		
	Private.	Govt.	Total.	Private.	Govt.	Total.	Private.	Govt.	Total.
Year.	£000	£000	£000	£000	£000	£000	£000	£000	£000
1940 (a)	11,718	894	12,612	4,887	2,672	7,559	16,605	3,566	20,171
1941 (a)	10,847	1,725	12,572	4,758	2,904	7,662	15,605	4,629	20,234
1942 (a)	1,446	1,371	2,817	1,079	3,932	5,011	2,525	5,303	7,828
1943 (a)	1,361	3,109	4,470	508	1,574	2,082	1,869	4,683	6,552
1944 (a)	1,603	1,606	3,209	869	2,304	3,173	2,472	3,910	6,382
1945 (a)	5,271	3,662	8,933	4,630	1,638	6,268	9,901	5,300	15,201
1946 (a)	18,070	3,794	21,864	13,506	2,651	16,157	31,576	6,445	38,021
1947 (a)	20,252	4,299	24,551	16,596	3,023	19,619	36,848	7,322	44,170
1947 (b)	20,252	4,299	24,551	21,565	3,023	24,588	41,817	7,322	49,139
Jan.-Aug. (b)									
1947 ...	13,869	2,996	16,865	14,340	1,856	16,196	28,209	4,852	33,061
1948 ...	14,604	3,899	18,503	17,428	3,347	20,775	32,032	7,246	39,278
Month (b)									
1947—July	1,768	309	2,077	2,172	248	2,420	3,940	557	4,497
Aug.	1,739	320	2,059	1,684	281	1,965	3,423	601	4,024
Sept.	1,951	457	2,408	2,017	357	2,374	3,968	814	4,782
1948—July	1,971	296	2,267	2,201	659	2,860	4,172	955	5,127
Aug.	2,055	465	2,520	2,483	307	2,790	4,538	772	5,310
Sept.	2,084	703	2,787	*	326	*		1,029	*

(a) and (b) see notes above table. * Not yet available.

7. PRIVATE BUILDING, PERMITS ISSUED BY COUNCILS, N.S.W.—ESTIMATED COST.
(New Buildings, Alterations and Additions.)

Period.	County of Cumberland.					Remainder of State (a) and (b)	Total, New South Wales.
	City of Sydney.	Suburbs of Sydney.	Metropolis.	Balance of Cumberland.	Total.		
Year.	£000	£000	£000	£000	£000	£000	£000
1939 (a)	1,886	10,334	12,220	1,360	13,580	4,002	17,582
1940 (a)	1,534	10,184	11,718	1,417	13,135	3,470	16,605
1941 (a)	552	10,295	10,847	1,488	12,335	3,270	15,605
1942 (a)	271	1,175	1,446	199	1,645	880	2,525
1943 (a)	249	1,112	1,361	139	1,500	369	1,869
1944 (a)	332	1,271	1,603	353	1,956	516	2,472
1945 (a)	264	5,007	5,271	2,677	7,948	1,953	9,901
1946 (a)	1,213	16,857	18,070	6,830	24,900	6,676	31,576
1947 (a)	1,315	18,937	20,252	7,944	28,196	8,652	36,848
1947 (b)	1,315	18,937	20,252	7,944	28,196	13,621	41,817
Jan.-Aug. (b)							
1947 ...	897	12,972	13,869	5,262	19,131	9,078	28,209
1948 ...	516	14,088	14,604	7,047	21,651	10,381	32,032
Month (b)							
1947—July	82	1,686	1,768	694	2,462	1,478	3,940
Aug.	73	1,666	1,739	651	2,390	1,033	3,423
Sept.	48	1,903	1,951	808	2,759	1,209	3,968
1948—July	69	1,902	1,971	884	2,855	1,317	4,172
Aug.	61	1,994	2,055	966	3,021	1,517	4,538
Sept.	125	1,959	2,084	945	3,029	*	*

(a) and (b) see notes above Table 5. * Not yet available.

NEW SOUTH WALES.

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8. PRINCIPAL CLASSES OF BUILDING—PRIVATE AND GOVERNMENT—N.S.W.—ESTIMATED COST.

(New Buildings, Alterations and Additions.)

Period.	Houses.	Flats (inc. conversions)	Hotels, Guest Houses, etc.	Shops with Dwellings.	Shops only.	Factories.	Other Buildings.	Total.
	£000	£000	£000	£000	£000	£000	£000	£000
<i>Metropolis.</i>								
Year, 1946 ...	14,387	681	200	111	501	3,942	2,042	21,864
" 1947 ...	16,523	1,373	167	163	184	3,471	2,670	24,551
<i>Remainder of State.</i>								
Year, 1946 (a) ...	12,606	170	231	243	231	638	2,038	16,157
" 1947 (a) ...	16,127	247	292	224	310	738	1,681	19,619
" 1947 (b) ...	20,516	300	313	306	386	849	1,918	24,588
<i>Total, New South Wales.</i>								
Year, 1946 (a) ...	26,993	851	431	354	732	4,580	4,080	38,021
" 1947 (a) ...	32,650	1,620	459	387	494	4,209	4,351	44,170
" 1947 (b) ...	37,039	1,073	480	469	570	4,320	4,588	49,139
<i>Months (b)</i>								
1947—Jan.—Aug....	13,185	225	227	188	332	665	1,374	16,196
July ...	1,766	21	88	12	50	232	251	2,420
August ...	1,674	24	1	7	10	41	208	1,965
1948—Jan.—Aug....	16,864	370	121	221	110	1,345	1,744	20,775
July ...	2,145	88	1	25	29	313	259	2,860
August ...	2,374	42	81	58	8	41	186	2,790

(a) and (b) see notes above Table 6.

9. DWELLINGS IN HOUSES AND FLATS—AUTHORISED, COMMENCED, COMPLETED.

(Private and Government, including owner-built houses, but excluding some new houses on farms and military huts converted into temporary dwellings.)

Period.	County of Cumberland.			Total, New South Wales.		
	Authorised.	Commenced.	Completed.	Authorised.	Commenced.	Completed.
1946—Sept. Qtr. ...	No. 5,002	No. 2,600*	No. 1,650*	No. 7,529	No. 4,705	No. 2,719
Dec. Qtr. ...	4,229	2,675*	2,150*	6,482	4,208	3,437
1947—March Qtr. ...	4,081	2,590	1,603	6,660	4,454	2,774
June Qtr. ...	4,699	2,996	2,061	7,644	5,016	3,414
Sept. Qtr. ...	5,006	3,259	2,328	7,972	5,204	3,620
Dec. Qtr. ...	4,156	3,045	2,236	6,973	4,911	3,748
Year 1947 ...	17,942	11,890	8,228	29,249	19,585	13,556
1948—March Qtr. ...	3,876	3,124	2,115	6,499	4,772	3,640
June Qtr. ...	5,025	3,832	2,613	8,232	6,013	4,407

* Exclusive of flats.

"Authorised" means permits issued for private houses plus contracts let for Governmental houses.

At end of June, 1948, there were 20,827 dwellings in houses and flats "remaining uncompleted" in N.S.W.

NEW SOUTH WALES.

SECTION C.—TRADE.

10. WHOLESALE TRADE.

Approximate Amount of Sales (N.S.W.) by Traders Registered under Sales Tax Acts.
Total Taxable and Exempt Goods.

Period.	1939.	1941.	1942.	1943.	1944.	1945.	1946.	1947.	1948.
Year.	200·29	229·03	238·65	240·54	251·40	251·74	299·76	347·46	...
January ...	13·24	15·83	18·69	17·18	18·01	18·62	17·62	21·70	25·22
February ...	16·54	17·48	19·39	21·60	20·48	21·48	21·72	26·28	30·33
March ...	15·78	17·40	19·53	19·44	18·00	21·75	22·33	24·22	33·20
April ...	15·79	19·06	19·19	21·88	21·68	20·81	26·88	27·32	33·82
May ...	17·46	18·75	20·72	19·56	21·45	22·24	25·21	30·33	35·61
June ...	14·88	21·76	18·93	20·91	20·67	19·40	23·58	27·98	34·69
July ...	15·28	17·63	19·17	19·81	20·87	22·01	25·74	27·82	35·27
August ...	16·81	20·41	20·86	18·75	23·82	20·22	28·74	32·11	39·71
September ...	19·44	21·60	19·59	19·93	21·46	23·72	28·97	32·00	...
October ...	19·22	18·25	22·06	20·80	21·82	22·36	26·56	30·89	...
November ...	17·53	20·58	19·54	21·07	20·30	24·65	32·66	...	...
December ...	18·32	20·28	20·98	19·61	22·84	39·13	27·76	34·15	...

11. RETAIL TRADE.

Returns collected by the Retail Traders' Association Research Bureau in conjunction with the Commonwealth Bank from the principal Sydney stores indicate the following increases or decreases per cent. for periods shown below compared with corresponding periods of previous year:—

Period.	Number of Business Days in Period.		Net Sales (Value).	Value of Stock.	Wages and Salaries Paid.	Number of Employees.	Three Monthly Moving Average ended month shown.	
	Previous Year.	Current Year.					Net Sales (Value).	Wages and Salaries Paid.
Percentage increase + or decrease —								
Year,								
1939 ...	303	303	+ 2·4	+ 2·0	+ 2·6	+ 0·9		
1940 ...	303	305	+ 6·3	+ 17·0	+ 4·0	+ 1·9		
1941 ...	305	304	+ 14·6	+ 8·0	+ 9·0	+ 4·0		
1942 ...	304	303	- 5·3	+ 9·2	- 5·1	- 8·4		
1943 ...	303	306	- 11·3	- 6·8	- 9·7	- 17·6		
1944 ...	300	302	+ 3·2	- 0·2	- 4·6	+ 1·4		
1945 ...	302	301	+ 15·8	+ 11·1	+ 6·7	+ 5·0		
1946 ...	301	302	+ 32·2	+ 3·8	+ 28·0	+ 20·0		
1947 ...	302	302	+ 18·7	+ 32·5	+ 21·5	+ 8·6		
1948.		25						
August ...	27	26	+ 16·9	+ 33·4	+ 14·0	+ 6·6	+ 21·8	+ 16·6
September ...	25	26	+ 41·3	+ 28·5	+ 21·8	+ 6·5	+ 23·6	+ 18·5
October ...	26	26	+ 23·4	+ 25·3	+ 17·5	+ 7·4	+ 26·6	+ 17·7
November ...	26	25	+ 8·9	+ 27·5	+ 19·9	+ 5·6	+ 23·8	+ 19·7
December ...	24	24	+ 18·8	+ 26·2	+ 22·1	+ 5·1	+ 17·1	+ 20·0
January ...	25		+ 23·8	+ 24·1	+ 16·9	+ 6·3	+ 16·7	+ 19·7
February ...	24	24	+ 15·0	+ 23·5	+ 25·0	+ 8·6	+ 19·1	+ 21·3
March ...	26	24	+ 19·6	+ 29·8	+ 16·0	+ 7·0	+ 19·5	+ 19·1
April ...	22	25	+ 35·2	+ 29·4	+ 22·9	+ 8·4	+ 24·0	+ 21·1
May ...	27	26	+ 11·9	+ 26·4	+ 20·3	+ 8·4	+ 21·8	+ 19·7
June ...	24	25	+ 9·7	+ 26·6	+ 23·5	+ 7·2	+ 18·5	+ 22·2
July ...	27	27	+ 30·4	+ 19·0	+ 19·8	+ 5·7	+ 16·4	+ 21·1
August ...	26	26	+ 19·3	+ 17·1	+ 23·8	+ 5·8	+ 19·1	+ 22·3

Further particulars of monthly employment in retail trade are shown in Table 28.

NEW SOUTH WALES.

SECTION D.—TRANSPORT AND TRAFFIC.

12. RAILWAYS.

NEW SOUTH WALES RAILWAYS REVENUE AND BUSINESS.

The financial results of operations were:—

PERIOD	Month of September.			Three Months ended 30th September.		
	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.	Gross Revenue.	Working Expenses.*	Excess of Revenue over Working Expenses.
1946 ...	£ 2,533,435	£ 2,001,451	£ 531,984	£ 7,627,745	£ 6,087,176	£ 1,540,569
1947 ...	3,054,290	2,455,289	599,001	8,388,661	7,194,421	1,194,240
1948 ...	3,348,823	2,810,616	538,207	9,618,386	8,160,245	1,458,141

* Excluding capital charges, such as interest, exchange, etc.

† Excluding Government contribution, £800,000 annually, for developmental lines.

PERIOD	Month of September.		Three Months ended 30th September.	
	Tonnage of Goods (exc. Livestock).	Passenger Journeys.	Tonnage of Goods (exc. Livestock).	Passenger Journeys.
1946 ...	... thousands.	... thousands.	... thousands.	... thousands.
1946 ...	1,432	22,270	4,348	64,577
1947 ...	1,499	22,444	4,538	65,472
1948 ...	1,569	21,078	4,616	64,641

Railway passenger fares and freight rates were increased from 13th August, 1947.

13. TRAMWAYS AND OMNIBUSES.

SERVICES OPERATED BY THE DEPARTMENT OF ROAD TRANSPORT, NEW SOUTH WALES.

PERIOD.	SYDNEY AND SUBURBS.			NEWCASTLE AND SUBURBS.		
	Earnings.	Excess of Earnings over Working Expenses.*	Passengers Carried.†	Earnings.	Excess of Earnings over Working Expenses.*	Passengers Carried.
Month of September—	£	£	thousands.	£	£	thousands.
1946 ...	454,400	(-) 6,800	40,400	47,900	(-) 1,000	3,600
1947 ...	569,800	40,500	37,700	63,500	1,300	3,800
1948 ...	573,000	(-) 48,800	37,200	60,800	(-) 4,100	3,500
Three Months ended 30th September—						
1946 ...	1,358,600	(-) 22,500	120,600	144,300	(-) 3,100	10,700
1947 ...	1,704,600	76,000	113,100	180,000	1,800	10,800
1948 ...	1,715,700	(-) 134,100	111,700	182,900	(-) 13,500	10,500

* Exclusive of Sinking Fund, Interest on Loan Capital, Exchange and Depreciation (Sydney and Newcastle), which amounted to £634,816 in year 1947-48.

† Exclusive of Sydney Harbour Bridge passengers whose journey did not extend beyond the Bridge Section.

Adult fares on tramways and Government omnibuses were increased by one penny per journey from 1st July, 1947.

NEW SOUTH WALES.

14. MOTOR VEHICLES.

NUMBER OF REGISTERED MOTOR VEHICLES (N.S.W.) AS AT VARIOUS DATES.
(Exclusive of Vehicles of Defence Services.)

Class.	1939.	1942.	1945.	1947.	1948.			
	31st August,	30th June,*	31st August,	30th September,	31st March,	31st July,	31st August,	30th September,
Cars	216,633	169,916	185,665	202,101	208,854	215,708	218,010	220,057
Lorries, Utilities and Vans	77,639	71,248	84,257	117,523	124,383	128,546	129,805	131,085
Tractors†	1,102	1,366	1,787	2,552	3,061	3,499	3,610	3,712
Cycles—Solo	17,111	10,538	12,319	19,977	22,278	23,949	24,470	24,900
Cycles—Side-car	6,884	4,785	4,076	6,020	6,440	6,673	6,659	6,738
Omnibuses‡	794	800	1,039	1,255	1,380	1,429	1,453	1,480
Taxi-cabs‡	1,331	1,352	1,351	1,491	1,613	1,632	1,633	1,640
Traders' Plates	1,187	708	662	1,245	1,331	1,478	1,539	1,581
Trailers	6,538	6,965	9,187	15,748	17,886	18,524	18,726	18,928
Total	329,219	267,768	300,343	367,912	387,226	401,378	405,905	410,121

MONTHLY REGISTRATIONS OF NEW VEHICLES IN NEW SOUTH WALES.

(Ex-Service Vehicles are not included.)

Period.	Number of New Vehicles Registered.							
	Cars.	Lorries, Utilities and Vans.	Tractors. †	Cycles.	Omnibuses. ‡	Taxi-cabs. ‡	Trailers.	Total.
Monthly Average—								
1937-1939	1,748	721	15	191	12	47	99	2,833
1942-1945	36	179	13	13	4	2	73	320
1946	320	404	25	170	4	...	204	1,127
1947	1,018	633	31	265	23	5	250	2,225
Month—								
1947-September..	1,320	873	39	213	40	11	242	2,738
1948—January ...	871	510	30	361	22	9	405	2,208
February ..	1,265	662	42	413	4	10	198	2,594
March ...	1,398	690	55	518	24	16	221	2,922
April ...	1,776	724	57	546	26	5	222	3,356
May ...	1,844	738	55	435	23	21	147	3,263
June ...	1,852	912	68	418	28	19	150	3,447
July ...	2,190	929	72	511	21	16	155	3,894
August ...	2,479	985	74	631	37	17	216	4,439
September	2,253	1,099	77	520	53	15	232	4,249

* Lowest wartime cars; lowest lorries and vans (70,724) in October, 1942.

† Excluding tractors used on farms only.

‡ Metropolitan and Newcastle Districts only; similar vehicles in other districts are included as cars.

15. WIRELESS LICENSES.

BROADCAST LISTENERS' LICENSES IN FORCE IN N.S.W.

End of Month.	1939.	1945.	1946.	1947.	1948.
January ...	423,649	564,184	570,080	608,306	699,023
February ...	427,211	563,702	570,952	606,880	702,658
March ...	427,964	563,791	573,205	616,114	702,890
April ...	428,848	567,295	576,218	618,385	710,944
May ...	431,149	571,616	575,144	663,518	693,550
June ...	433,029	572,697	575,864	679,505	699,259
July ...	433,972	573,078	580,747	686,633	703,745
August ...	431,029	572,893	583,172	691,944	703,963
September ...	432,795	568,280	585,985	698,312	704,106
October ...	435,573	571,656	588,321	698,539	...
November ...	440,335	573,637	591,001	698,416	...
December ...	441,934	571,790	598,643	703,577	...

NEW SOUTH WALES.

9

SECTION E.—FINANCIAL.

16. COMMONWEALTH GOVERNMENT—REVENUE AND EXPENDITURE.

THREE MONTHS ENDED SEPTEMBER.

Revenue.	1947.	1948.	Expenditure.	1947.	1948.
Taxes—		million £.	Social Services*—		million £.
Customs and Excise	29·62	30·47	Invalid, Age Pensions	8·76	9·32
Sales	8·24	9·74	Widows' Pensions	0·96	1·00
Income and Social Services	47·36	57·44	Child Endowment	4·58	4·68
Payroll	3·81	4·69	Hospital Benefits	1·09	1·12
Estate	1·01	1·21	Other	1·14	1·10
Entertainments	1·23	1·22	Payments to States	4·81	5·23
Other	0·45	0·30	Tax Reimbursed to States	7·85	8·92
Total Taxes	91·72	105·07	Post Office	6·50	7·96
Post Office	7·76	7·96	Other	20·22	19·53
Other	6·36	2·76	Defence and Post-War	36·39	34·02
Total Revenue	105·84	115·79	Total Expenditure ...	92·30	92·88

* Actual Expenditure from National Welfare Fund.

Expenditure from Loan Fund (other than Defence and Post-War which is included above) in the three months ended September, consisted of advances to States for Housing, £2,920,000 in 1947, and £3,126,000 in 1948.

17. N.S.W. GOVERNMENT—REVENUE AND EXPENDITURE.

THREE MONTHS ENDED SEPTEMBER.

Revenue.	1947.	1948.	Expenditure.	1947.	1948.
From Commonwealth—	£000	£000		£000	£000
Towards Interest	729	729	Interest, Exchange and Sinking Fund ...	3,857	4,220
Reimbursement of Taxes...	3,299	3,708	Less—Recoups from other Activities	270	235
Hospital Benefits	270	304	Net Debt Charges	3,587	3,985
Stamp and Probate Duty	1,661	1,809	Other than Debt Charges—		
Other Taxes	641	841	Governmental	6,571	7,316
Land	326	335	Business Undertakings	9,342	10,383
Services	449	497			
Other	1,017	1,220			
Total Governmental	8,392	9,443			
Business Undertakings	10,416	11,779			
Total Revenue	18,808	21,222	Total Expenditure ...	19,500	21,684

Loan expenditure on works and services during the three months ended September was gross £3,999,000 and net (£.e., gross less repayments to loan account) £3,906,000 in 1948, compared with gross £2,950,000 and net £2,907,000 in 1947.

NEW SOUTH WALES.

18. NINE TRADING BANKS—DEPOSITS AND ASSETS IN AUSTRALIA.

Deposits and assets in Australia of the nine banks which transact most of the private banking business in N.S.W. are shown below; the amounts are monthly averages of weekly figures.

Month.	Deposits.	Cash Items.*	Treasury Bills.	Government and Municipal Securities.	Special Deposits with Commonwealth Bank.	Advances, etc.
million £.						
1939—June	318·0	28·6	23·9	22·1	.....	291·7
1940 "	345·4	31·1	38·3	43·7	.....	289·9
1941 "	360·0	33·3	36·1	61·9	.....	283·7
1942 "	387·9	40·4	39·6	56·3	36·4	268·3
1943 "	453·5	33·4	50·8	75·7	102·9	246·0
1944 "	534·5	38·0	55·4	89·1	182·8	221·8
1945 "	582·5	36·5	46·5	104·3	241·8	207·9
1946 "	627·1	32·3	40·0	122·7	258·5	224·3
1947 "	648·3	34·4	13·8	80·6	275·4	289·7
1948 "	716·8	45·6	19·1	59·5	293·0	348·8
1947—						
June	648·3	34·4	13·8	80·6	275·4	289·7
July	632·5	36·2	10·7	77·9	253·2	302·8
August	628·7	41·2	11·2	76·2	239·5	308·3
September	639·9	46·2	14·1	75·6	236·3	315·8
1948—						
June	716·8	45·6	19·1	59·5	293·0	348·8
July	698·6	40·6	11·6	59·6	284·9	361·8
August	688·3	45·7	12·4	59·6	271·6	361·6
September	719·0	54·3	20·2	59·2	267·4	363·4

* Excluding London Funds.

19. ALL TRADING BANKS—DEPOSITS AND ADVANCES.

There are 14 trading banks in N.S.W., viz., 9 to which Table 18 relates, the Commonwealth Bank (General Division), Rural Bank and 3 oversea banks; four other banks operate in Australia but not in N.S.W.

Month.	New South Wales* (14 banks).				Australia* (18 banks).			
	Deposits.			Advances, etc.	Deposits.			Advances, etc.
	Not Bearing Interest.	Bearing Interest.	Total.		Not Bearing Interest.	Bearing Interest.	Total.	
1945—September	163·8	91·9	255·7	104·8	393·7	250·3	644·0	239·0
December	173·2	91·9	265·1	106·2	425·6	249·9	675·5	240·2
1946—March	190·0	90·2	280·2	105·7	463·0	244·4	707·4	248·5
June	191·4	86·4	277·8	111·6	460·9	237·6	698·5	250·5
September	193·7	85·9	279·6	126·0	461·3	232·7	694·0	235·6
December	199·9	86·4	286·3	133·0	478·9	229·5	708·4	303·5
1947—March	205·9	83·9	289·8	136·5	504·4	227·1	731·5	312·8
June	206·6	80·2	286·8	144·8	499·8	222·9	722·7	336·0
September	201·2	81·9	283·1	157·1	487·3	222·7	710·0	362·9
December	212·7	80·6	293·3	169·4	520·5	222·1	742·6	385·6
1948—January	214·6	79·6	294·2	180·2†	525·9	220·7	746·6	397·0†
February	222·1	78·6	300·7	179·8	543·9	219·1	763·0	396·7
March	228·8	78·8	307·6	179·1	565·3	219·9	785·2	395·1
April	233·3	78·7	312·0	180·5	570·4	220·0	790·4	401·3
May	234·3	78·4	312·7	182·4	569·2	219·8	789·0	408·5
June	235·4	77·7	313·1	186·2	579·7	219·1	798·8	412·0
July	226·5	77·3	303·8	192·6	560·3	218·2	778·5	426·9
August	223·8	76·6	300·4	191·5	548·9	218·4	767·3	428·0
September	238·3	78·6	316·9	190·9	580·1	222·4	802·5	429·7

* Comparable figures not available prior to September, 1945.

† Rural Bank advances included in this table were £14·7m. in December, 1947, and £24·5m. in January, 1948; the latter figure included for first time Advances for Homes and Personal Loans.

20. SAVINGS BANK DEPOSITS (NEW SOUTH WALES).*

As at 30th June.	Amount of Deposits.†	End of Month.	Amount of Deposits.				
			1939.	1945.	1946.	1947.	1948.
1937 ...	£000 81,952	January	£000 86,824	£000 181,801	£000 224,705	£000 230,924	£000 231,430
1938 ...	86,016	February	86,591	184,725	228,711	230,544	232,182
1939 ...	87,474	March	86,269	187,894	230,420	229,665	232,712
1940 ...	82,111	April ...	86,222	189,566	230,920	229,328	232,788
1941 ...	87,750	May ...	86,097	192,884	232,221	228,549	233,034
1942 ...	94,538	June†	87,474	198,203	236,242	231,368	236,904
1943 ...	122,405	July ...	87,201	200,932	237,305	231,530	237,265
1944 ...	162,867	August ...	86,957	204,794	236,985	231,070	236,910
1945 ...	198,203	September	86,557	207,520	235,806	232,654	237,246
1946 ...	236,242	October	86,751	209,906	234,804	232,568	...
1947 ...	231,368	November	86,684	214,806	233,006	231,775	...
1948 ...	236,964	December	86,581	219,560	231,311	231,250	...

* Amount at credit of depositors' accounts.

† Including accrued interest.

SAVINGS CERTIFICATES: The net amount received from sales of certificates, less re-purchases, in New South Wales was £26,834,984 at 30th September, 1948, including £134,198 net receipts in September.

21. INTER-BANK CLEARINGS (SYDNEY).

(Value of cheques drawn on a Bank other than the Bank in which they were Deposited.)

Month.	1939.	1943.	1944.	1945.	1946.	1947.	1948.	1939.	1943.	1944.	1945.	1946.	1947.	1948.
Amount—Million £														
January ...	66·5	106·7	107·5	114·2	120·1	142·2	171·3	98	136	150	152	154	196	236
February ...	75·5	105·7	121·2	114·1	131·8	150·2	182·0	96	139	147	149	157	194	231
March ...	80·5	123·4	130·1	123·4	144·1	170·0	196·4	93	138	146	145	164	193	230
April ...	70·7	125·3	108·4	126·2	138·9	181·8	205·9	98	150	150	154	176	218	253
May ...	82·0	123·0	143·5	132·6	156·7	186·4	233·1	100	155	158	160	184	229	269
June ...	80·3	132·6	140·1	136·0	159·2	176·9	230·1	101	163	166	169	195	236	289
July ...	71·2	114·3	122·9	129·7	174·9	183·5	230·3	98	155	168	167	206	229	291
August ...	74·9	122·7	127·4	121·0	157·3	162·4	199·3	99	160	169	168	214	227	287
September ...	74·9	116·5	120·9	123·4	159·4	177·0	229·6	99	155	163	166	217	232	293
October ...	78·0	115·5	123·7	140·4	182·2	197·3	238·2	100	152	159	166	216	234	291
November ...	86·1	129·3	126·3	129·7	164·1	203·8	...	102	149	153	164	211	243	...
December ..	91·7	127·3	127·6	121·7	165·6	192·2	...	106	150	152	159	208	243	...
Year ...	932·3	1442·3	1499·6	1512·4	1854·3	2123·7	...	100	151	156	160	196	226	...

The index may be regarded as an approximate measure of changes in the volume of business transactions settled by cheques provided it is considered in conjunction with changes in price levels. It represents the ratio of each month's clearings to the average for the month concerned during the five years 1926-1930. This average is represented by 100 each month. Seasonal fluctuations have thus been eliminated. Casual fluctuations in monthly index numbers have been smoothed out by taking a three months' moving average, that is, the index shown above for each month is the average of the actual index of that month and the preceding two months. It may be compared vertically or horizontally.

The index is adjusted to eliminate the effects of Treasury Bill and other special transactions on behalf of Governments and the effects of bank amalgamations. No adjustment has been made for normal growth or change of price levels. The amounts of clearings shown are the recorded totals less Treasury Bill transactions only.

NEW SOUTH WALES.

22. LIFE ASSURANCE—NEW POLICIES ISSUED (N.S.W.).

(Exclusive of Annuities.)

Period.	Ordinary Department.		Industrial Department.		Total Sum Assured.
	No. of Policies.	Sum Assured.	No. of Policies.	Sum Assured.	
1939—Year ...	50,520	£18,179,537	156,787	7,539,660	25,719,197
1944 " ...	51,278	21,037,984	110,560	7,062,191	28,100,175
1945 " ...	53,927	23,998,758	109,862	7,512,997	31,511,755
1946 " ...	81,677	38,077,853	128,266	9,803,114	47,880,967
1947 " ...	96,661	43,592,919	115,892	10,475,719	54,068,638
1947—Jan.—Aug. ...	60,509	26,676,985	74,008	6,616,180	33,293,165
1948—Jan.—Aug. ...	59,103	28,428,292	78,655	7,560,820	35,989,112
May	7,793	3,815,939	11,314	1,080,126	4,896,065
June	9,324	4,052,680	9,005	867,302	5,519,982
July	8,561	4,297,095	10,428	1,011,207	5,308,302
August	8,115	4,033,273	11,688	1,143,351	5,176,624

The operations of the Government Insurance Office of N.S.W. are included above.

23. NEW LOANS GRANTED BY LIFE ASSURANCE COMPANIES (N.S.W.).
(Exclusive of advances of premiums.)

Period.	On Mortgage of Real Estate.	On Companies' Policies.	Other.	Total.
1947—Year ...	£2,799,175	£788,685	£1,452,174	£5,040,034
1947—Jan.—Aug. ...	1,724,172	522,376	872,850	3,119,398
1948—Jan.—Aug. ...	3,415,811	567,384	1,668,571	5,651,766
May	393,117	71,972	151,286	616,375
June	535,965	79,467	197,661	813,093
July	420,741	74,434	396,505	891,680
August	277,204	90,836	183,174	551,214

The Government Insurance Office of N.S.W. is not included.

24. STOCK EXCHANGE INDEX (SYDNEY).

The following index of the values of the principal Company shares on Sydney Stock Exchange embraces the ordinary shares of companies (excluding banking companies) whose business is conducted wholly or largely in New South Wales.

The prices of individual shares are unweighted, and each group average is the mean of the average monthly prices per £ of paid-up capital. The aggregate index is the average of all the shares included in the groups with the addition of 24 miscellaneous shares. There is no base period as the index represents the ratio per cent. of the average prices of ordinary shares to their par values, adjustment being made where capital is written off or bonus shares are issued.

Month.	23 Manufacturing and Distributing Companies.	10 Retail Companies.	8 Public Utility Companies.	5 Pastoral and Finance Companies.	5 Insurance Companies.	Total* Companies 75.	34 Active Shares included in foregoing.
1929-April	§ 179·3	183·8	129·4	174·1	243·5	174·4	172·6
1931-Sept.	72·3	60·2	87·9	75·2	121·3	74·4	77·2
1937-Mar.	213·8	203·8	181·0	169·2	281·2	190·4	200·5
1945-Sept. ...	242·7	207·8	170·8	146·7	264·6	195·8	210·3
1947-Oct. ...	341·2	311·6	188·1	173·9	399·1	258·8	270·9
1948-Jan. ...	361·4	315·5	184·7	191·7	407·8	271·5	283·7
Feb. ...	358·1	311·2	180·5	180·0	404·8	268·6	280·3
Mar. ...	345·3	305·6	179·7	173·7	401·6	260·5	268·4
April ...	350·9	308·6	178·0	176·1	399·7	261·8	272·3
May ...	359·1	315·1	178·4	186·7	403·5	265·9	277·1
June ...	362·7	319·6	177·2	187·6	407·0	267·7	279·4
July ...	363·4	322·1	175·0	185·2	409·2	267·6	280·0
Aug. ...	361·4	319·9	172·8	183·7	414·9	266·0	277·6
Sept. ...	359·6	316·0	173·1	184·5	414·7	264·2	276·1
Oct. ...	354·9	315·2	173·5	180·2	419·1	262·3	273·0

* Including 24 Miscellaneous Companies. § The highest point of the index (75 Companies) prior to the slump was reached in April, 1929; the lowest point was in September, 1931. The highest point of the pre-war period was in March, 1937.

25. INTEREST RATES PER CENT. (N.S.W.).

Period.	Private First Mortgages Registered.*		Yield on Commonwealth Government Securities.†		Trading Banks—Rates on Fixed Deposits.			
	Urban Securities.	Rural Securities.	Short- dated.	Long- dated.	3 Months.	6 Months.	12 Months.	24 Months.‡
			Under 5 years (a).	10 years and over (a).				
Average for year—								
1938	5·4	5·0	3·38	3·76	2·00	2·50	2·75	3·00
1939	5·6	5·2	3·84	3·92	2·00	2·50	2·75	3·00
1940	5·6	5·1	3·14	3·30	1·58	2·08	2·33	2·58
1941	5·5	4·9	2·47	3·23	1·50	1·92	2·17	2·42
1942	5·4	4·9	2·45	3·24	1·29	1·54	1·79	2·04
1943	5·0	4·7	2·48	3·23	1·25	1·50	1·75	2·00
1944	5·0	4·4	2·45	3·24	0·79	1·04	1·40	1·90
1945	4·8	4·4	2·47	3·25	0·50	0·75	1·23	1·73‡
1946	4·5	4·3	1·90	3·24	0·50	0·75	1·00	1·50
1947	4·4	4·3	2·12	3·17	0·50	0·75	1·00	1·50
Months—								
1947—September	4·4	4·3	2·28	3·17	0·50	0·75	1·00	1·50
December	4·4	4·3	2·46	3·17	0·50	0·75	1·00	1·50
1948—March...	4·4	4·3	2·40	3·16	0·50	0·75	1·00	1·50
April ...	4·4	4·3	2·38	3·16	0·50	0·75	1·00	1·50
May ...	4·4	4·3	2·34	3·16	0·50	0·75	1·00	1·50
June ...	4·4	4·3	2·34	3·16	0·50	0·75	1·00	1·50
July ...	4·4	4·3	2·33	3·16	0·50	0·75	1·00	1·50
August ...	4·4	4·3	2·27	3·16	0·50	0·75	1·00	1·50
September ...	4·4	4·3	2·13	3·15	0·50	0·75	1·00	1·50

* Weighted average rate of interest. Monthly rate is average of three months ended month shown.

† Compiled by Commonwealth Bank as at last Wednesday in month. Interest on securities is subject to Commonwealth Income Tax (a) at rates not exceeding those in 1930, (b) at current rates.

‡ From December, 1945, rate on first £10,000 of deposits 1·50 per cent., on excess 1 per cent.

26. REAL ESTATE TRANSACTIONS (N.S.W.).

(Registered under Real Property Act and Registration of Deeds Act.)

Month.	Consideration of Sales.						Amount of Mortgages.*					
	1939.	1944.	1945.	1946.	1947.	1948.	1939.	1944.	1945.	1946.	1947.	1948.
Thousand £.												
January ...	2,449	1,090	1,786	2,246	4,576	4,895	1,591	383	608	1,268	1,858	3,671
February ...	2,438	1,507	1,999	2,357	4,729	4,825	1,841	611	593	1,179	2,031	2,400
March ...	3,623	1,552	2,059	2,726	4,395	4,640	2,225	663	688	1,047	2,005	2,441
April ...	2,245	931	1,663	3,832	3,593	5,243	2,025	302	526	1,431	1,674	2,551
May ...	3,090	1,307	2,204	4,997	4,763	5,137	2,112	495	606	1,641	2,299	2,266
June ...	2,613	1,809	2,373	3,593	4,617	4,911	1,658	687	864	1,708	2,079	3,550
July ...	2,919	1,992	2,726	4,005	5,335	4,617	1,950	543	902	1,622	2,484	2,244
August ...	3,068	2,241	2,238	5,670	5,346	5,137	2,770	723	861	2,352	2,085	2,307
September ...	2,934	1,772	2,684	6,440	4,988	4,842	1,513	597	1,005	2,328	2,378	2,338
October ...	2,330	1,654	3,260	5,826	4,843	...	1,713	634	1,128	2,161	2,641	...
November ...	2,381	1,899	3,106	5,180	4,978	...	1,702	529	1,072	2,163	2,238	...
December ...	2,067	1,708	2,195	4,105	5,061	...	1,344	699	899	2,473	2,220	...
Year ...	32,157	19,462	28,293	50,677	57,224	...	22,444	6,866	9,752	21,373	25,992	...

* Including new mortgages and renewals as registered.

NOTE.—The amounts shown relate substantially to mortgages of fixed amounts for fixed periods, and exclude fluctuating advances (such as overdrafts) secured by mortgage. Mortgages providing collateral security are included.

27. LIENS ON CROPS AND WOOL AND MORTGAGES ON LIVESTOCK.

(Registered under Liens on Crops and Wool and Stock Mortgages Act.)

	Month of September.			Nine Months ended 30th September.		
	Crops.	Wool.*	Livestock.*			
				£	£	£
1946	43,827	43,701	126,334	617,737	1,323,780	869,655
1947	40,616	87,090	166,768	682,698	1,525,676	1,261,479
1948	41,682	123,190	174,617	342,256	1,888,788	1,807,676

See note under Table 26.

* Loans secured by both lien on wool and mortgage on sheep are included under both headings.

SECTION F.—GENERAL.

28. EMPLOYMENT IN NEW SOUTH WALES.

WAGE AND SALARY EARNERS IN CIVIL EMPLOYMENT.

The estimates shown below are based on the Census of 1933 and subsequent quasi-censuses (e.g. Civilian Register, 1943 and Occupation Survey, 1945), and returns supplied monthly by governmental authorities and since July, 1941, by employers for purposes of Commonwealth Pay-roll Tax. Wage earners in rural industry, female domestics in private households, members of defence forces at home or abroad, and Government "relief" workers are not included.

Month.	Total Employees. (Excluding Rural Workers and Household Domestics.)			Employees in Main Industrial Groups.					
	Govern- ment- mental. (a)	Private. (b)	Total. (b)	Mining and Quarry- ing.	Fac- toories. (b)	Building and Con- struc- tion.	Transport and Commu- ni- cation.	Retail Trade.	Commerce and Finance.
				MALES. (Thousands.)					
1933—June ...	103·2	277·4	380·6	18·1	94·5	55·1	65·0	78·4	44·2
1939—July ...	136·5	393·4	529·9	24·7	158·8	57·9	77·4	44·0	56·6
1941—July ...	141·5	406·2	547·7	26·0	202·1	54·0	76·8	41·6	43·6
1943—July ...	156·9	365·2	522·1	25·1	217·8	30·1	79·9	28·7	33·4
1944—July ...	152·2	372·0	524·2	24·4	217·6	28·2	82·3	28·5	34·0
1945—July ...	150·7	384·5	541·2	24·7	216·6	34·2	86·0	30·2	35·6
1946—July ...	169·8	455·6	625·4	25·7	239·7	45·1	97·3	42·1	51·2
1947—July ...	179·0	497·7	676·7	26·7	254·8	57·0	102·7	46·6	56·7
Sept. ...	180·4	503·0	683·4	27·2	257·1	57·4	103·7	47·5	57·2
Nov. ...	180·6	507·3	687·9	27·1	257·7	57·5	104·4	49·0	58·0
Dec. ...	181·7	506·9	688·6	27·3	256·8	57·0	103·6	50·3	58·8
1948—Jan. ...	182·2	507·5	689·7	27·3	258·0	57·5	104·4	48·9	58·9
Feb. ...	182·9	511·0	693·9	27·6	259·3	58·1	105·3	48·6	58·6
Mar. ...	183·6	512·2	695·8	27·8	259·1	59·0	105·8	48·8*	59·1
April ...	183·3	513·9	699·2	27·8	260·3	59·3	107·3	49·2	59·8
May ...	183·8	514·2	700·0	27·8	260·2	60·1	107·0	49·4	59·3
June ...	186·1	516·1	702·2	28·1	261·2	60·1	107·9	49·2	59·3*
July ...	186·8	515·4*	702·2*	28·1	261·3	61·1	107·4	49·4	59·0*
Aug. ...	187·3	515·0*	703·8*	28·0	261·4	61·6	107·3	49·6	59·4*
Sept. ...	187·8	517·0	704·8	28·1	261·8	61·4	107·6	49·3	60·1
FEmaLES. (Thousands.)									
1933—June ...	16·8	109·0	125·8	0·1	36·3	0·3	3·7	33·6	49·4
1939—July ...	19·4	148·6	168·0	0·1	59·3	0·5	4·2	36·0	49·1
1941—July ...	21·7	196·6	218·3	0·2	76·0	0·7	8·2	41·0	60·2
1943—July ...	46·1	207·7	253·8	0·2	94·6	0·7	12·9	38·5	20·6
1944—July ...	45·6	205·4	251·0	0·2	91·6	0·7	13·8	36·3	20·7
1945—July ...	43·4	203·3	246·7	0·2	85·7	0·7	14·5	37·5	21·1
1946—July ...	32·8	210·2	243·0	0·2	83·1	0·9	12·9	39·2	21·1
1947—July ...	32·3	220·6	252·9	0·2	87·0	1·0	12·8	40·9	22·3
Sept. ...	32·6	224·1	256·7	0·2	88·0	1·0	13·1	41·5	23·0
Nov. ...	32·6	228·1	260·7	0·2	88·9	1·0	13·2	43·4	23·3
Dec. ...	32·6	228·2	260·8	0·2	88·4	1·0	13·3	44·3	23·4
1948—Jan. ...	32·9	224·5	257·4	0·2	86·7	1·0	13·4	43·0	23·0
Feb. ...	33·3	225·9	259·2	0·3	87·6	1·0	13·5	42·6	23·3
Mar. ...	33·4	226·7	260·1	0·2	88·4	1·0	13·5	42·7*	23·6
April ...	33·2	226·4	259·6	0·2	88·0	1·0	13·2	42·7	23·4
May ...	33·6	227·1	260·7	0·2	88·4	1·1	13·6	42·9	23·5*
June ...	33·6	228·3*	261·9*	0·2	88·8	1·1	13·9	43·0	23·8*
July ...	33·4	229·3*	262·7*	0·2	89·7	1·1	13·8	42·8	24·5*
Aug. ...	33·7	229·3*	263·0*	0·2	90·3	1·1	13·9	42·8	24·1*
Sept. ...	33·7	232·0	265·7	0·2	91·2	1·1	13·9	43·1	24·5
PERSONS. (Thousands.)									
1933—June ...	120·0	386·4	506·4	18·2	130·8	55·4	68·7	112·0	93·6
1939—July ...	155·9	542·0	697·9	24·8	218·1	58·4	81·6	80·0	105·7
1941—July ...	163·2	602·8	766·0	26·2	278·1	54·7	85·0	82·6	109·5
1943—July ...	203·0	572·9	775·9	25·3	312·4	30·8	92·8	67·2	105·5
1944—July ...	197·8	577·4	775·2	24·6	300·2	28·9	96·1	64·8	110·3
1945—July ...	200·1	587·8	787·9	24·9	302·3	34·9	100·5	67·7	115·4
1946—July ...	202·6	605·8	868·4	25·9	322·8	46·0	110·2	81·3	130·3
1947—July ...	211·3	718·3	929·6	26·9	341·8	58·0	115·3	87·5	79·0
Sept. ...	213·0	727·1	940·1	27·4	345·1	58·4	110·8	89·0	80·2
Nov. ...	213·2	735·4	948·6	27·3	340·6	58·5	117·6	92·4	81·3
Dec. ...	214·3	735·1	949·4	27·5	345·2	58·0	116·9	94·6	82·2
1948—Jan. ...	215·1	732·0	947·1	27·5	344·7	58·5	117·8	91·9	83·3
Feb. ...	216·2	736·9	953·1	27·9	346·9	59·1	118·8	91·2	81·9
Mar. ...	217·0	738·9	955·9	28·0	347·5	60·0	119·3	91·5	82·7
April ...	218·5	740·3	958·8	28·0	348·3	60·3	120·5	91·9	83·2
May ...	219·4	741·3	960·7	28·0	348·6	61·2	120·6	92·3	84·5
June ...	219·7	744·4*	964·1*	28·3	350·0	61·2	121·8	92·2	83·1*
July ...	220·2	744·7*	964·9*	28·3	351·0	62·2	121·2	92·2	83·5*
Aug. ...	221·0	745·8*	966·8*	28·2	351·7	62·7	121·2	92·4	83·5*
Sept. ...	221·5	749·0	970·5	28·3	353·0	62·5	121·5	92·4	84·6

(a) Employees of Commonwealth, State and Local Governmental Authorities and of Allied Governments.

(b) Exclusive of Working Proprietors. From July, 1947, subject to revision.

* Revised.

(c) Includes Education, Health, Hotels and Restaurants, Professional and Personal Services.

29. CONSUMPTION OF GAS AND ELECTRICITY.

Index of Monthly Sales of Gas and Electricity (Sydney).

(Based on number of units each equal to 3,412 British Thermal Units.)

Month.	Average, 1929 to 1931.	1929.	1932.	1936.	1939.	1942.	1943.	1944.	1945.	1946.	1947.	1948.
January ...	100	103	93	110	125	141	164	155	173	165	170	198
February ...	100	105	95	112	125	145	159	161	174	181	201	208
March ...	100	102	95	111	130	146	164	165	171	185	199	212
April ...	100	104	96	110	125	147	164	162	172	189	198	218
May ...	100	106	95	110	128	144	166	172	178	192	198	203
June ...	100	103	99	114	131	154	174	176	176	197	208	214
July ...	100	105	97	112	134	158	171	177	184	195	212	199
August ...	100	106	97	107	135	157	181	181	177	195	212	214
September ...	100	108	97	113	134	158	171	172	180	201	214	223
October ...	100	109	96	113	135	163	162	169	174	203	211	...
November ...	100	109	97	116	136	161	164	171	179	200	214	...
December ...	100	105	99	116	131	165	163	169	123	180	214	...
Year ...	100	105	96	112	131	154	167	170	172	191	204	...

The base for each month is the average sales in the corresponding month of the three years, 1929 to 1931.

30. PRICES OF METALS.

Average Monthly Prices of Metals (Export Parity f.o.b. Australia) in Australian Currency.

Period.	Silver (Standard).	Lead.	Zinc (Electrolytic).	Tin (Standard).	Gold (Fine).
	per oz.	per ton.	per ton.	per ton.	per oz.
1938 ...	s. d.	£ s. d.	£ s. d.	£ s. d.	£ s. d.
1939 ...	2 0'14	17 12 II	19 12 10	228 II 10	8 17 I
1940 ...	2 1'42	17 12 I	19 15 3	268 3 6	9 14 4
1941 ...	2 2'95	18 14 6	22 9 II	292 19 8	10 13 I
1942 ...	2 4'26	19 II 4	22 12 II	295 I 6	10 13 8
1943 ...	2 4'66	21 9 9	22 2 II	285 9 I	10 9 I
1944 ...	2 4'63	22 19 2	23 15 2	283 I 6	10 9 0
1945 ...	2 4'63	26 3 0	24 9 4	335 7 2	10 10 I
1946 ...	2 10'59	34 10 10	37 6 4	350 9 0	10 13 10
1947 ...	4 8'02	56 8 6	55 0 2	414 19 0	10 15 3
1947—January ...	4 4'27	90 2 0	67 6 4	505 12 2	10 15 3
February ...	5 4'17	77 14 10	66 I I	454 I 7	10 15 3
March ...	4 3'42	79 5 5	65 II 4	454 I 7	10 15 3
April ...	4 6'44	81 18 I	68 3 8	454 I 7	10 15 3
May ...	4 4'98	93 15 II	68 9 8	523 12 IO	10 15 3
June ...	4 3'04	96 0 I	68 9 8	523 12 IO	10 15 3
July ...	3 II'75	94 3 0	64 16 4	523 12 IO	10 15 3
August ...	3 8'90	93 I 5	67 3 7	523 12 IO	10 15 3
September ...	3 9'40	92 3 0	67 3 7	523 12 IO	10 15 3
October ...	4 1'07	93 14 7	65 4 7	521 14 3	10 15 3
November ...	4 4'96	93 15 2	68 17 6	521 14 3	10 15 3
December ...	4 8'56	92 3 II	68 17 6	521 14 3	10 15 3
1948—January ...	4 8'56	93 9 0	68 17 6	521 14 3	10 15 3
February ...	4 7'85	94 13 3	68 17 6	612 5 3	10 15 3
March ...	4 7'58	92 3 9	68 17 6	622 13 4	10 15 3
April ...	4 9'87	98 6 4	68 17 6	622 13 4	10 15 3
May ...	4 9'87	102 5 3	79 10 0	622 13 4	10 15 3
June ...	5 3'07	109 16 2	79 10 0	684 4 6	10 15 3
July ...	4 6'06	116 12 2	79 10 0	684 4 6	10 15 3
August ...	5 1'66	116 19 10	79 10 0	684 4 6	10 15 3

31. RETAIL PRICE INDEX NUMBERS—SYDNEY.

(Base: Weighted Average for 6 Capital Cities in 1923-27 = 1,000.)

Quarter.	Food and Groceries.	Rent— 4 and 5 rooms.	Clothing.	Miscellaneous Items.	Total Household Expenditure.	
					Index Number.	Increase from Sept. Quarter, 1939.
1939—September ...	930	1,039	841	939	933	...
1940—September ...	945	1,042	948	996	973	4·3
1941—September ...	947	1,043	1,129	1,062	1,027	10·1
1942—September ...	1,061	1,042	1,337	1,105	1,122	20·3
1943—March* ...	1,050	1,042	1,408	1,145	1,141	22·3
June† ...	1,065	1,042	1,479	1,162	1,165	24·9
1944—June ...	1,025	1,043	1,437	1,172	1,143	22·5
1945—September ...	1,042	1,043	1,412	1,163	1,142	22·4
December ...	1,029	1,043	1,459	1,163	1,147	22·9
1946—March ...	1,035	1,043	1,463	1,167	1,151	23·4
June... ...	1,042	1,043	1,510	1,171	1,165	24·9
September ...	1,032	1,043	1,537	1,168	1,167	25·1
December ...	1,047	1,043	1,555	1,175	1,177	26·2
1947—March ...	1,097	1,044	1,532	1,186	1,192	27·8
June ...	1,096	1,044	1,540	1,187	1,194	28·0
September ...	1,109	1,044	1,579	1,244	1,218	30·5
December ...	1,139	1,045	1,639	1,245	1,242	33·1
1948—March ...	1,192	1,046	1,674	1,247	1,270	36·1
June ...	1,235	1,046	1,748	1,267	1,305	39·9
September ...	1,279	1,047	1,811	1,279	1,337	43·3

* Price stabilisation level.

† War-time peak.

32. BASIC WAGE—INDUSTRIAL AWARDS.

Amount per week—Adult Males.

Year.	Sydney, Newcastle, Wollongong— Port Kembla.*					Crown Employees (All Districts).				
	February.	May.	August.	November.	February.	May.	August.	November.		
s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.	s. d.
1939 ...	81 0	82 0	81 0	82 0	80 0	80 0	80 0	80 0	80 0	80 0
1940 ...	82 0	83 0	85 0	85 0	81 0	81 0	83 0	83 0	84 0	84 0
1941 ...	88 0	88 0	89 0	89 0	86 0	87 0	87 0	88 0	88 0	88 0
1942 ...	91 0	93 0	95 0	97 0	90 0	92 0	94 0	96 0	96 0	96 0
1943 ...	98 0	98 0	100 0	99 0	97 0	97 0	99 0	98 0	98 0	98 0
1944 ...	99 0	99 0	99 0	99 0	97 0	97 0	97 0	97 0	98 0	98 0
1945 ...	99 0	98 0	98 0	99 0	97 0	97 0	97 0	97 0	97 0	97 0
1946 ...	99 0	99 0	100 0	{ 101 0	98 0	98 0	99 0	{ 99 0	{ 106 0	{ 99 0
1947 ...	108 0	110 0	110 0	112 0	107 0	108 0	109 0	111 0	111 0	111 0
1948 ...	114 0	116 0	120 0	122 0	113 0	115 0	118 0	121 0	121 0	121 0

* In other districts, except Broken Hill, the rates were 3s. less.

† Special increase 7s., December, 1946 (Interim judgment of Commonwealth Court of Conciliation and Arbitration).

‡ In 1939 quarterly variations commenced in March, June, September and December.

POPULATION—Estimated, 30th September, 1947:—New South Wales, Males, 1,497,415; Females, 1,497,320; Persons, 2,994,735—39·4 per cent. of population of Australia. Sydney and Suburbs (Census 30th June, 1947), 1,484,004.

NOTICE.

This summary is issued as soon as practicable after the end of each month. The subscription for twelve months is 3s. (posted) payable to the Government Printer, Phillip-street, Sydney, or 3d. per single copy at the Government Printing Office. This charge applies in all cases, except exchanges and Government Departments.

The figures for the most recent months are, in general, subject to revision.

Bureau of Statistics and Economics, 61 Hunter-street, Sydney.
29th October, 1948.